



**NIKUNJ KANABAR & ASSOCIATES
COMPANY SECRETARIES**

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The Peer Review Certificate No. 5804/2024

CERTIFICATE BY PRACTICING COMPANY SECRETARY

[Under Regulation 163(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018]

To,

The Board of Directors

Olotech Solutions Limited

Office No. 310, 3rd Floor, Rupa Solitaire,

Millennium Business Park,

Thane-Belapur Road Mahape,

Raigarh, Navi Mumbai - 400710

Subject: *Certificate under Regulation 163(2) of the SEBI (ICDR) Regulations, 2018 for the proposed Preferential Issue .*

We, Nikunj Kanabar & Associates, Practicing Company Secretary, have examined the relevant documents, records, and explanations furnished to us by M/s. Olotech Solutions Limited (“the Company”) in connection with the proposed preferential issue of 5,82,453 (Five Lacs Eighty Two Thousand Four Hundred Fifty Three) Equity Shares on a preferential basis to the Non-Promoter categories of persons, to be considered other than Cash and approved by the members of the Company at the Extra Ordinary General Meeting scheduled to be held on Thursday, January 08, 2026, at the registered office of the Company.

Based on our examination of such documents, records, and other relevant information and explanations furnished to us, and to the best of our knowledge and belief, we hereby certify that the proposed preferential issue of 5,82,453 (Five Lacs Eighty Two Thousand Four Hundred Fifty Three) Equity Shares by the Company is being made in accordance with the requirements contained in Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended up to date, and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

This certificate is being issued at the request of the Company for placing before the General Meeting of the shareholders considering the said preferential issue, as required under Regulation 163(2) of the SEBI (ICDR) Regulations, 2018.

For M/s. Nikunj Kanabar & Associates

CS Nikunj Kanabar

Proprietor

Membership No.: F12357

CP No. – 27358

Peer Review No. – 5804/2024

UDIN: F012357G002283637



Date: 08-12-2025

**Plot No 60, 202 Maya Kunj, 4th Road, Off M G Road, Near Tiwari Hospital,
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